

# Microsoft Dynamics 365 Finance & Operations

Streamline efficiency in your operation, boost productivity, and optimize results across the enterprise

## ■ Our Highlights

- ✓ Auditable financials from the ERP systems
- ✓ Tracking and reporting on the profitability of a project
- ✓ Curbing of opportunities for errors due to manual processes
- ✓ Reduction in FAR compliance issues/improper setup and utilization of Financial and Project modules
- ✓ Elimination of inaccurate tracking of all costs, expenses, and labor
- ✓ Generation of key financial and project operations reports and KPI



## ■ Why Smart IMS Microsoft Dynamics 365 Finance & Operations

Smart IMS offers Microsoft Dynamics 365 Finance & Operations solutions that are geared towards these goals:

Goal	Supporting Objective	Dynamic Impact
<b>Retire Disparate Systems</b>	Removing multiple processing systems will allow data to be streamlined and processed more efficiently	Using cloud based solutions provides a single platform to be utilized in connecting specialized systems. It also leverages new technology in order to support business growth
<b>Reduce Time Spent On Consolidating and Managing Overall Financials</b>	Implementing a centralized accounting structure and having a project-focused information feed automatically avoids manual entries, as well as errors	<p>Flexible structure to streamline reporting across company, property, store, department</p> <p>Reduce cost of business operations through improved reporting analysis</p> <p>Reduce managerial time spent on administrative activities</p> <p>Improve employee productivity</p>
<b>Platform for Growth</b>		<p>Dynamics 365 agility allows for the creation and deployment of new stores</p> <p>Platform is scalable to support future growth (user + transaction volumes)</p> <p>System allows for modifications in the future since the business processes are expected to change over time</p>
<b>Reduce Manual Processes</b>	Automate current manual processes	
<b>Best Practice-Driven Implementation</b>	Implement Dynamics 365 while adopting an accelerated "best practices" approach for business processes, where possible	<p>Minimize customizations (modifications to core Dynamics functionality)</p> <p>Discovery engagement has confirmed good alignment with CLIENT business needs, as well as identifying areas for improvement by changing business process</p>

<p><b>Minimal Disruption to Business</b></p>	<p>Replace existing application in a phased manner to ensure minimal disruption and risk to existing business, and also balance the internal resources required from CLIENT</p> <p>Users should not be worse off than they are today, in terms of performing their daily tasks</p> <p>The new system should not negatively affect the guests. Guests should be transparent to the change in the system</p>	<p>Single platform but enables deployment driven by business workloads</p>
<p><b>Long-Term Partnership</b></p>	<p>Establish a long-term partnership with Microsoft and Smart IMS Solutions</p>	
<p><b>Procurement and Inventory Control</b></p>	<p>Flexible PO management with line-level controls with ability to define delivery address, delivery date etc., at a line level</p> <p>Centralized inventory management, replenishment, and material planning</p>	<p>Dynamics 365 will be the master for all Procurement and Inventory Control</p> <p>Replenishment through dynamic min/max to be supported to drive efficient operations</p>
<p><b>Warehouse Management</b></p>	<p>Desire to include location management</p>	<p>Managed in Dynamics 365</p>
<p><b>Integrated Financial Management</b></p>	<p>Manage organizational hierarchy, including properties and locations, to support financial tracking and reporting</p> <p>Integrated AP with control for 3-way matching</p>	<p>Managed in Dynamics 365</p>



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